

**FORM NO. MGT-7**

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

**Annual Return**

(other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

**I. REGISTRATION AND OTHER DETAILS**

(i) \* Corporate Identification Number (CIN) of the company

U65993DL2002PLC115769

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AAECA3175B

(ii) (a) Name of the company

ASSETS CARE & RECONSTRUCT

(b) Registered office address

2ND FLOOR, MOHANDEV BUILDING  
13, TOLSTOY MARG  
NEW DELHI  
New Delhi  
Delhi

(c) \*e-mail ID of the company

acre.arc@acreindia.in

(d) \*Telephone number with STD code

01143115600

(e) Website

www.acreindia.in

(iii) Date of Incorporation

11/06/2002

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) CIN of the Registrar and Transfer Agent

U67120DL1993PTC052486

Pre-fill

Name of the Registrar and Transfer Agent

BEETAL FINANCIAL AND COMPUTER SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

99,MADANGIR, B/4, LOCAL SHOPPING CENTRE,  
NEAR DADA HARSUKH DAS MANDIR

(vii) \*Financial year From date 01/04/2020 (DD/MM/YYYY) To date 31/03/2021 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 30/09/2021

(b) Due date of AGM 30/09/2021

(c) Whether any extension for AGM granted ☐ Yes ☒ No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 0

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

#### (a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	150,000,000	75,063,863	75,063,863	75,063,863
Total amount of equity shares (in Rupees)	1,500,000,000	750,638,630	750,638,630	750,638,630

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>EQUITY SHARES</b>				
Number of equity shares	150,000,000	75,063,863	75,063,863	75,063,863
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,500,000,000	750,638,630	750,638,630	750,638,630

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	600,000,000	0	0	0
Total amount of preference shares (in rupees)	6,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>PREFERENCE SHARES</b>				
Number of preference shares	600,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	6,000,000,000	0	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
<b>Equity shares</b>	Physical	DEMAT	Total			
At the beginning of the year	0	75,063,863	75063863	750,638,630	750,638,630	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
<b>At the end of the year</b>	0	75,063,863	75063863	750,638,630	750,638,630	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
<b>At the end of the year</b>	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☐ No

☒ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		30/09/2020	
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	999,150	9252.4142	9,244,549,638
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			9,244,549,638

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	11,573,964,469	875,467,000	3,204,881,831	9,244,549,638
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

2,413,765,694

**(ii) Net worth of the Company**

4,211,522,389

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	<b>Total</b>	0	0	0	0

Total number of shareholders (promoters)

0

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	5,597,624	7.46	0	
	(ii) Non-resident Indian (NRI)	3,666,578	4.88	0	
	(iii) Foreign national (other than NRI)	3,293,094	4.39	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	1,515,000	2.02	0	
4.	Banks	18,495,382	24.64	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	3,154,132	4.2	0	
10.	Others Foreign Body Corporate	39,342,053	52.41	0	



	<b>Total</b>	75,063,863	100	0	0
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Total number of shareholders (other than promoters) 19

Total number of shareholders (Promoters+Public/  
Other than promoters) 19

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	0	0
Members (other than promoters)	20	19
Debenture holders	10	10

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	1	4	1	4	0	0.6
(i) Non-Independent	1	0	1	0	0	0
(ii) Independent	0	4	0	4	0	0.6
<b>C. Nominee Directors representing</b>	0	1	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	1	0	2	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	1	5	1	6	0	0.6

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vishwavir Saran Das	03627147	Director	0	
Prashant Joshi	08503064	Director appointed	0	
Anil Singhvi	00239589	Director	450,028	
Sunil Kumar Chaturvedi	02183147	Director	0	
Amrendra Prasad Chou	02697893	Director	0	
Manish Jain	02578269	Nominee director	0	
Ramesh Prasad Singh	00463055	Managing Director	0	
Neeta Mukerji	AAPPM4157P	CEO	0	
Vishal Kanodia	ABAPK1963F	CFO	0	
Mohd. Shariq Malik	AOEPM8367C	Company Secretar	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

14

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Manish Jain	02578269	Nominee director	20/08/2020	Appointment
Anuj Chowdhry	00240289	Director	01/09/2020	Cessation
Dinesh Verma	00045200	Director	01/09/2020	Cessation
Sunil Kumar Chaturvedi	02183147	Additional director	04/09/2020	Appointment
Amrendra Prasad Chou	02697893	Additional director	04/09/2020	Appointment
Vishwavir Saran Das	03627147	Director	30/09/2020	Change in Designation
Sunil Kumar Chaturvedi	02183147	Director	30/09/2020	Change in Designation
Amrendra Prasad Chou	02697893	Director	30/09/2020	Change in Designation
Ramesh Prasad Singh	00463055	Managing Director	23/10/2020	Re-appointment
Ramesh Prasad Singh	AATPS1666H	CEO	22/10/2020	Cessation
Neeta Mukerji	AAPPM4157P	CEO	16/11/2020	Appointment
Vishal Kanodia	ABAPK1963F	CFO	05/02/2021	Appointment
Alok Viraj gupta	AAZPG9461G	CFO	05/02/2021	Cessation
Ramesh Prasad Singh	00463055	Managing Director	31/03/2021	Cessation

## IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

### A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2020	19	11	87.69

### B. BOARD MEETINGS

\*Number of meetings held

8

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	08/06/2020	6	6	100
2	19/06/2020	6	5	83.33
3	19/08/2020	6	6	100
4	04/09/2020	7	6	85.71
5	18/11/2020	7	6	85.71
6	29/01/2021	7	5	71.43
7	25/03/2021	7	6	85.71
8	31/03/2021	7	7	100

#### C. COMMITTEE MEETINGS

Number of meetings held

25

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	08/06/2020	3	3	100
2	Audit Committee	17/08/2020	4	4	100
3	Audit Committee	18/11/2020	4	4	100
4	Audit Committee	29/01/2021	4	3	75
5	Nomination and Remuneration	19/06/2020	3	3	100
6	Nomination and Remuneration	06/08/2020	3	3	100
7	Nomination and Remuneration	29/10/2020	3	3	100
8	Nomination and Remuneration	25/03/2021	4	4	100
9	Nomination and Remuneration	31/03/2021	4	4	100
10	Risk Management	05/01/2021	4	4	100

#### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2021
								(Y/N/NA)
1	Vishwavir Saraf	8	8	100	16	16	100	Yes
2	Prashant Joshi	8	6	75	0	0	0	Yes
3	Anil Singhvi	8	8	100	15	15	100	Yes
4	Sunil Kumar Chaudhary	5	5	100	14	14	100	Yes
5	Amrendra Prasad	5	4	80	13	10	76.92	Yes
6	Manish Jain	5	4	80	8	8	100	No
7	Ramesh Prasad	8	6	75	11	8	72.73	Not Applicable

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ramesh Prasad Sir	Managing Director	8,631,004	0	0	9,000,000	17,631,004
	Total		8,631,004	0	0	9,000,000	17,631,004

Number of CEO, CFO and Company secretary whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Neeta Mukerji	CEO	4,035,825	0	0	0	4,035,825
2	Vishal Kanodia	CFO	1,451,976	0	0	0	1,451,976
3	Mohd. Shariq Malik	Company Secre	3,475,201	0	0	1,972,000	5,447,201
4	Alok Viraj Gupta	CFO	3,297,000	0	0	1,853,000	5,150,000
	Total		12,260,002	0	0	3,825,000	16,085,002

Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Vishwavir Saran Da	Director	0	100,000	0	620,000	720,000
2	Anil Singhvi	Director	0	1,200,000	0	615,000	1,815,000
3	Amrendra Prasad C	Director	0	0	0	285,000	285,000
4	Sunil Kumar Chatur	Director	0	0	0	440,000	440,000
5	Dinesh Verma	Director	0	1,200,000	0	155,000	1,355,000
6	Anuj Chowdhry	Director	0	1,200,000	0	185,000	1,385,000
	Total		0	3,700,000	0	2,300,000	6,000,000

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

#### XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

CHITRANSHI AGARWAL

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

8531

#### I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

#### Declaration

I am Authorised by the Board of Directors of the company vide resolution no.

1.3

dated

20/05/2010

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

#### To be digitally signed by

Director

NEETA  
MUKERJI

DIN of the director

00056010

#### To be digitally signed by

MOHID  
SHAFIQ  
MALIK

☒ Company Secretary

☐ Company secretary in practice

Membership number

22293

Certificate of practice number

**Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

**Attach****Attach****Attach****Attach****List of attachments**

MGT 8\_ACRE.pdf  
List of Shareholders and Debenture Holder  
Committee Meetings details.pdf

**Remove attachment****Modify****Check Form****Prescrutiny****Submit**

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



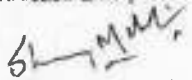
**PART IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/ COMMITTEES OF THE BOARD OF DIRECTORS**

**C. COMMITTEE MEETINGS - 25**

S. No.	Type of Meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11.	Risk Management Committee	25/01/2021	4	4	100
12.	Risk Management Committee	02/02/2021	4	4	100
13.	Risk Management Committee	17/02/2021	4	4	100
14.	Risk Management Committee	24/03/2021	4	4	100
15.	Committee of Issuance and Allotment of Securities	21/09/2020	3	3	100
16.	Committee of Issuance and Allotment of Securities	23/09/2020	3	3	100
17.	Committee of Issuance and Allotment of Securities	24/09/2020	3	3	100
18.	Committee of Issuance and Allotment of Securities	09/03/2021	3	2	66.67
19.	Committee of Issuance and Allotment of Securities	09/03/2021	3	2	66.67
20.	Committee of Issuance and Allotment of Securities	27/03/2021	3	2	66.67
21.	Committee of Issuance and Allotment of Securities	30/03/2021	3	2	66.67
22.	Corporate Social	17/08/2020	3	3	100

	Responsibility Committee				
23.	Corporate Social Responsibility Committee	18/11/2020	3	3	100
24.	Corporate Social Responsibility Committee	25/03/2021	3	2	66.67
25.	Search Committee	04/08/2020	3	3	100

For Assets Care & Reconstruction Enterprise Ltd

  
Mohd. Shariq Malik  
Company Secretary  
Membership No. A22293

Place: 2nd Floor, Mohan Dev Building  
13, Tolstoy Marg, New Delhi - 110 001


**List of Shareholders as on March 31, 2021**

**(ISIN: INE296J01017)**

Sl. No.	First Name	Middle Name	Last Name	DP ID Number	Client No.	Number of Shares held	Class of Shares
1.	Ares SSG Capital Management (Singapore) Pte. Ltd	-	-	IN301524	30038596	3,67,81,007	Equity Share
2.	Axis Bank Limited	-	-	IN300484	10820757	1,02,59,668	Equity Share
3.	Punjab National Bank	-	-	IN300812	10501028	62,35,714	Equity Share
4.	Alpana	-	Mundra	IN300126	10006054	33,98,244	Equity Share
5.	Tourism Finance Corp of India Ltd.	-	-	IN300095	10151845	28,56,000	Equity Share
6.	Rajendra	Kumar	Mishra	IN300214	17816746	28,41,594	Equity Share
7.	Indea Capital Pte. Ltd	-	-	IN300214	19695437	25,61,046	Equity Share
8.	Vivek	-	Mundra	IN300126	10007268	21,29,950	Equity Share
9.	Bank of Baroda	-	-	IN300812	10006118	20,00,000	Equity Share
10.	Aniruddh	-	Mundra	IN302105	10651691	15,36,628	Equity Share

11.	Life Insurance Corporation of India	-	-	IN300812	10000012	15,15,000	Equity Share
12.	Rajeev	-	Mehrotra	IN303559	10024558	9,73,507	Equity Share
13.	Alok	-	Kochhar	IN301549	54005158	4,51,500	Equity Share
14.	Anil	-	Singhvi	IN300360	22449482	4,50,028	Equity Share
15.	Ajay	-	Kohli	IN300685	10697356	4,39,727	Equity Share
16.	Sanjay	-	Kothari	IN304158	10171702	1,80,242	Equity Share
17.	Rakesh	-	Bhartia	IN300476	40152697	1,55,876	Equity Share
18.	Raas Consulting Private Limited	-	-	IN301774	18857102	1,49,066	Equity Share
19.	Suparna Holdings Private Limited	-	-	IN301803	10033594	1,49,066	Equity Share
<b>Total</b>						<b>7,50,63,863</b>	

For Assets Care & Reconstruction Enterprises Ltd

  
Mohd. Shariq Malik  
Company Secretary  
Membership No. A22293

Place: 2nd Floor, Mohan Dev Building  
13, Tolstoy Marg, New Delhi - 110 001

**List of Debenture holders as on March 31, 2021**

Sl. No.	First Name of Debenture holder*	Middle Name of Debenture holder	Last Name of Debenture holder	DP ID- Client ID Account Number	Client Id.	Number of Debentures held	Total amount of Debentures (In Rs.)
1.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	5500	31,61,24,299
2.	Aten Capital Private Limited	-	-	IN300214	16445155	30	2,26,51,305
3.	Aim Capital Advisors Private Limited	-	-	IN300214	23996356	40	3,02,01,739
4.	Merlin Holdings Pvt Ltd	-	-	IN300476	40307659	30	2,26,51,304
5.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	700	52,85,30,413
6.	CA Holdings LLP	-	-	IN303559	10020388	30	2,26,51,304
7.	Varanium Dynamic Trust	-	-	IN303622	10016285	51	3,85,07,220

8.	Varde Holdings Pte. Ltd.	-	-	IN300142	10758191	2400	19,20,00,000
9.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	3075	13,22,52,434
10.	India Special Situations Scheme I	-	-	IN301524	30045929	5332	52,38,27,000
11.	India Special Situations Scheme I	-	-	IN301524	30045929	780	7,80,00,000
12.	India Special Situations Scheme I	-	-	IN301524	30045929	5080	50,80,00,000
13.	India Special Situations Scheme I	-	-	IN301524	30045929	1434	1434
14.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	6763	60,11,35,148
15.	India Special	-	-	IN301524	30045929	20971	1,86,40,25,612

	Situations Scheme I							
16.	India Special Situations Scheme I	-	-	-	IN301524	30045929	11917	11,91,810
17.	Investmen t Opportunit ies IV Pte. Limited	-	-	-	IN301524	30043399	4163	23,97,55,959
18.	India Special Situations Scheme I	-	-	-	IN301524	30045929	4163	23,97,55,959
19.	Investmen t Opportunit ies IV Pte. Limited	-	-	-	IN301524	30043399	2158	19,50,79,854
20.	India Special Situations Scheme I	-	-	-	IN301524	30045929	4816	43,53,58,932
21.	Investmen t Opportunit ies IV Pte. Limited	-	-	-	IN301524	30043399	874	8,74,00,000
22.	India Special	-	-	-	IN301524	30045929	874	8,74,00,000


	Situations Scheme I							
23.	India Special Situations Scheme II	-	-	IN301524	30047221	4145	4,15,653	
24.	India Special Situations Scheme I	-	-	IN301524	30045929	10642	10,64,250	
25.	India Special Situations Scheme I	-	-	IN301524	30045929	4554	4,554	
26.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	499	4,99,00,000	
27.	India Special Situations Scheme I	-	-	IN301524	30045929	500	5,00,00,000	
28.	India Special Situations Scheme II	-	-	IN301524	30047221	1912	18,95,02,627	
29.	India Special Situations Scheme II	-	-	IN301524	30047221	20250	1,99,93,69,664	
30.	India Special Situations Scheme II	-	-	IN301524	30047221	89250	8,15,25,786	



31.	India Special Situations Scheme I	-	-	IN301524	30045929	123931	4,39,79,378
32.	India Special Situations Scheme II	-	-	IN301524	30047221	508700	50,87,00,000
33.	India Special Situations Scheme I	-	-	IN301524	30045929	153586	15,35,86,000
<b>TOTAL</b>						<b>9,99,150</b>	<b>9,24,45,49,638</b>

\*There are 10 Debenture holders to whom different types of series of Non-Convertible Debentures ('NCDs') have been issued by the Company as on March 31, 2021.

For Assets Care & Reconstruction Enterprise Ltd

  
 Mohd. Shariq Malik  
 Company Secretary  
 Membership No. A22293

Place: 2nd Floor, Mohan Dev Building  
 13, Tolstoy Marg, New Delhi - 110 001



**Chitranshi Agarwal**  
Company Secretaries

**Form No.MGT-8**

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]**

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

I have examined the registers, records and books and papers of Assets Care & Reconstruction Enterprise Limited (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2021. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

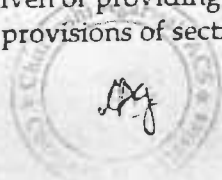
- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
  1. Public Company (Company Limited by shares).
  2. Registers & Records was kept and maintained as per the provisions of the Act and rules made thereunder and all entries, to the extent possible, therein have been recorded within the time prescribed therefor;
  3. As per the information provided to us, filing of forms and returns with the Registrar of Companies was done majorly within the prescribed time;
  4. As per information provided to us, the Company has called/convened/ held meetings of Board of Directors or its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;
  5. Closure of Register of Members/ Security holders, as the case may be; NA
  6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; NA
  7. Contracts/arrangements with related parties as specified in section 188 of the Act;

Address: 202, Tower 14, RPS Savana, Sector 88, Faridabad - 121002

Ph: 98100 53823 | E-mail: chitranshi.agarwal@gmail.com

NA

8. The Company has not issued, allotted any shares. However, the Equity shares held by United Bank of India ('UBI') has been transferred to Punjab National Bank (PNB) pursuant to merger of UBI with PNB w.e.f. April 01, 2020;
9. Keeping in abeyance the rights to dividend rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act NA
10. The Company has declared and paid dividend in accordance with section 125 of the Act but there was no transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund;
11. The Company has signed audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. The Board of the Company was duly constituted. Mr. Anuj Chowdhry (DIN: 00240289) and Mr. Dinesh Verma (DIN: 00045200) were retired as Independent Directors of the Company pursuant to completion of their tenure on September 01, 2020. Mr. Amrendra Prasad Choudhary (DIN: 02697893) and Mr. Sunil Kumar Chaturvedi (DIN: 02183147) were appointed as Independent Directors of the Company w.e.f. September 04, 2020. Further, Mr. Manish Jain (DIN: 02578269) was appointed as Nominee Director under casual vacancy w.e.f. August 20, 2020 in place of Mr. Shyam Maheshwari (DIN: 01744054). Mr. R. P. Singh was re-appointed as Managing Director of the Company w.e.f. October 23, 2020 till March 31, 2021 and was retired from the close of business hours on March 31, 2021. Further, Mr. R.P. Singh ceased to Chief Executive Officer (CEO) w.e.f. October 22, 2020 and Ms. Neeta Mukerji was appointed as CEO w.e.f. November 16, 2020. Also, Mr. Vishal Kanodia was appointed as Chief Financial Officer of the Company w.e.f. February 05, 2021 in place of Mr. Alok Viraj Gupta. The Company had filed requisite return and forms to the Registrar of Companies in compliance with the provisions of the Act and rules made thereunder;
13. Appointment of Statutory Auditors of the Company as per the provisions of section 139 of the Act; NA
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; NA
15. acceptance/ renewal/ repayment of deposits; NA
16. The Company has borrowed funds on Private Placement basis by issuing unlisted, unrated, unsecured, redeemable Non Convertible Debentures in compliance with the provisions of Section 71 of the Act and rules made thereunder.
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; NA



18. The Company has not altered its Articles of Association.

Date: 13.12.2021  
Place: New Delhi

For Chittaranjit Agarwal, ACS  
Company Secretaries

*Chittaranjit*  
M. No. F8854, CP: 8531  
UDIN: F008854C001750946