

**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****SRN :** N19062082**Service Request Date :** 24/11/2024**Payment made into :** ICICI Bank**Received From :****Name :** SANJAY GROVER AND ASSOCIATES**Address :** B-88, FIRST FLOOR

DEFENCE COLONY

DELHI, Delhi

IN - 110024

**Entity on whose behalf money is paid****CIN:** U65993DL2002PLC115769**Name :** ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED**Address :** 14th Floor, EROS Corporate Tower Nehru Place, New Delhi - 1

10019 Nehru Place

New Delhi, Delhi

India - 110019

**Full Particulars of Remittance****Service Type:** eFiling

<b>Service Description</b>	<b>Type of Fee</b>	<b>Amount(Rs.)</b>
Fee for Form MGT-7 for the financial year ending on 2024	Normal	600.00
<b>Total</b>		<b>600.00</b>

**Mode of Payment:** Credit Card- ICICI Bank**Received Payment Rupees:** Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

(ii) (a) Name of the company

(b) Registered office address

14th Floor, EROS Corporate Tower Nehru Place, New Delhi - 1  
10019 Nehru Place  
New Delhi  
South Delhi  
Delhi  
110019

(c) \*e-mail ID of the company

(d) \*Telephone number with STD code

(e) Website

(iii) Date of Incorporation

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital  Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)  Yes  No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

BEETAL FINANCIAL AND COMPUTER SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

99,MADANGIR, B/4, LOCAL SHOPPING CENTRE,  
NEAR DADA HARSUKH DAS MANDIR

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

**Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

#### (a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	150,000,000	75,063,863	75,063,863	75,063,863
Total amount of equity shares (in Rupees)	1,500,000,000	750,638,630	750,638,630	750,638,630

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>EQUITY SHARES</b>				
Number of equity shares	150,000,000	75,063,863	75,063,863	75,063,863
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,500,000,000	750,638,630	750,638,630	750,638,630

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	600,000,000	0	0	0
Total amount of preference shares (in rupees)	6,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>PREFERENCE SHARES</b>				
Number of preference shares	600,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	6,000,000,000	0	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
<b>At the beginning of the year</b>	0	75,063,863	75063863	750,638,630	750,638,630	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
<b>At the end of the year</b>	0	75,063,863	75063863	750,638,630	750,638,630	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
<b>At the end of the year</b>	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		27/09/2023	
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	7,920,852	854.31	6,766,899,269
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			6,766,899,269

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	10,937,434,230	460,000,000	4,630,534,961	6,766,899,269
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

3,359,002,224

**(ii) Net worth of the Company**

6,623,014,000

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	



6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	<b>Total</b>	0	0	0	0

**Total number of shareholders (promoters)**

0

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	4,327,552	5.77	0	
	(ii) Non-resident Indian (NRI)	4,118,078	5.49	0	
	(iii) Foreign national (other than NRI)	2,841,594	3.79	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	1,515,000	2.02	0	
4.	Banks	18,495,382	24.64	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	3,160,942	4.21	0	
10.	Others Foreign Body Corporate	40,605,315	54.09	0	

	<b>Total</b>	75,063,863	100.01	0	0
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**Total number of shareholders (other than promoters)**

17

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

17

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	0	0
Members (other than promoters)	19	17
Debenture holders	7	7

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	1	4	0	4	0	3.44
(i) Non-Independent	1	0	0	1	0	3.44
(ii) Independent	0	4	0	3	0	0
<b>C. Nominee Directors representing</b>	0	2	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	2	0	2	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	1	6	0	6	0	3.44

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date**

8

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
ANIL CHANDANMAL	00239589	Director	0	
VIVEK MUNDRA	00383479	Director	2,581,450	18/09/2024
SUNIL KUMAR CHATU	02183147	Director	0	
MANISH JAIN	02578269	Nominee director	0	
AMRENDRA PRASAD	02697893	Director	0	
PRASHANT RAMRAC	08503064	Director	0	27/09/2024
MOHD SHARIQ MALIK	AOEPM8367C	Company Secretar	0	
ALOK VIRAJ GUPTA	AAZPG9461G	CFO	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
NEETA MUKERJI	00056010	Whole-time director	15/02/2024	CESSATION
VISHWAVIR SARAN	03627147	Director	02/07/2023	CESSATION
VIVEK MUNDRA	00383479	Director	27/09/2023	APPOINTMENT
NEETA MUKERJI	AAPPM4157P	CEO	15/02/2024	CESSATION

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	27/09/2023	18	12	92.21

**B. BOARD MEETINGS**

\*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/05/2023	7	6	85.71
2	21/06/2023	7	5	71.43
3	04/07/2023	6	6	100
4	11/08/2023	6	6	100
5	04/09/2023	6	6	100
6	23/11/2023	7	6	85.71
7	02/12/2023	7	5	71.43
8	08/02/2024	7	6	85.71
9	28/03/2024	6	6	100

### C. COMMITTEE MEETINGS

Number of meetings held

34

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	21/06/2023	4	3	75
2	AUDIT COMM	11/08/2023	4	4	100
3	AUDIT COMM	02/12/2023	4	3	75
4	AUDIT COMM	08/02/2024	4	4	100
5	AUDIT COMM	28/03/2024	4	4	100
6	CORPORATE	20/06/2023	3	2	66.67
7	CORPORATE	04/09/2023	3	3	100
8	CORPORATE	01/12/2023	3	2	66.67
9	CORPORATE	14/03/2024	3	3	100
10	NOMINATION	24/05/2023	5	4	80

### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/09/2024
								(Y/N/NA)
1	ANIL CHAND	9	8	88.89	28	26	92.86	Yes
2	VIVEK MUND	4	3	75	5	4	80	Not Applicable
3	SUNIL KUMAR	9	8	88.89	33	29	87.88	Yes
4	MANISH JAIN	9	9	100	24	23	95.83	Yes
5	AMRENDRA P	9	8	88.89	27	24	88.89	Yes
6	PRASHANT P	9	8	88.89	5	4	80	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Neeta Mukerji	Whole Time Dire	12,991,527	0	0	11,100,000	24,091,527
	Total		12,991,527	0	0	11,100,000	24,091,527

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Alok Viraj Gupta	Chief Financial C	8,031,996		5,671,085	3,500,004	17,203,085
2	Mohd. Shariq Malik	Company Secre	5,129,408		4,919,287	2,494,998	12,543,693
	Total		13,161,404		10,590,372	5,995,002	29,746,778

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Sunil Kumar Chatur	Director	0	2,000,000	0	1,090,000	3,090,000
2	Amrendra Prasad C	Director	0	2,000,000	0	920,000	2,920,000
3	Vishwavir Saran Da	Director	0	2,000,000	0	265,000	2,265,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
4	Anil Chandanmal Si	Director	0	2,000,000	0	1,070,000	3,070,000
	Total		0	8,000,000	0	3,345,000	11,345,000

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

NEERAJ ARORA

Whether associate or fellow

Associate  Fellow

Certificate of practice number

16186

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director  Digitally signed by CHANDAN CHURIWAL Date: 2024.11.24 15:12:32 +05'30'

DIN of the director

**To be digitally signed by**  Digitally signed by MOHD SHARIQ MALIK Date: 2024.11.24 15:13:45 +05'30'

- Company Secretary
- Company secretary in practice

Membership number  Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

**List of attachments**

Signed MGT 8.pdf  
List of Shareholders and Debenture Holder  
Other Attachments.pdf

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**





**PART IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/ COMMITTEES OF THE BOARD OF DIRECTORS**

**C. COMMITTEE MEETINGS – 34**

S. No.	Type of Meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11.	Nomination and Remuneration Committee	20/06/2023	5	4	80
12.	Nomination and Remuneration Committee	26/06/2023	5	4	80
13.	Nomination and Remuneration Committee	04/07/2023	4	4	100
14.	Nomination and Remuneration Committee	11/08/2023	4	4	100
15.	Nomination and Remuneration Committee	23/11/2023	4	4	100
16.	Nomination and Remuneration Committee	01/12/2023	4	3	75
17.	Nomination and Remuneration Committee	14/03/2024	5	5	100
18.	Nomination and Remuneration Committee	28/03/2024	5	4	80
19.	Credit Committee of Directors (Formerly Risk Management Committee)	11/05/2023	4	3	75
20.	Credit Committee of Directors (Formerly Risk Management Committee)	05/06/2023	4	4	100
21.	Credit Committee of Directors (Formerly Risk Management Committee)	21/06/2023	4	4	100
22.	Credit Committee of Directors (Formerly Risk Management Committee)	13/07/2023	3	3	100
23.	Credit Committee of Directors (Formerly Risk Management Committee)	03/08/2023	3	2	66.67
24.	Credit Committee of Directors (Formerly Risk Management Committee)	04/09/2023	4	4	100
25.	Credit Committee of Directors (Formerly Risk Management Committee)	27/09/2023	4	4	100
26.	Credit Committee of Directors (Formerly Risk Management Committee)	20/10/2023	4	4	100
27.	Credit Committee of Directors (Formerly Risk Management Committee)	09/11/2023	4	4	100
28.	Credit Committee of Directors (Formerly Risk Management Committee)	23/11/2023	4	4	100
29.	Credit Committee of Directors (Formerly Risk Management Committee)	13/12/2023	4	3	75
30.	Credit Committee of Directors (Formerly Risk Management Committee)	08/02/2024	4	4	100
31.	Credit Committee of Directors (Formerly Risk Management Committee)	22/02/2024	4	4	100
32.	Credit Committee of Directors (Formerly Risk Management Committee)	11/03/2024	4	4	100

**ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.**

Registered Office : 14<sup>th</sup> Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel : 91-11-66115600

Corporate Office : Unit No. : 502, C Wing, One BKC, Radius Developers, Plot No. : C-66, G-Block, Bandra Kurla Complex, Mumbai – 400051 Tel.: 022 68643101

33.	Committee for Issuance and Allotment of Securities	23/06/2023	3	3	100
34.	Committee for Issuance and Allotment of Securities	26/06/2023	3	3	100

For Assets Care & Reconstruction Enterprise Ltd.

  
Mohd. Shariq Malik  
Company Secretary  
Membership No. A22293

**Place:** 14<sup>th</sup> Floor, EROS Corporate Tower  
Nehru Place, New Delhi - 110019

**ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.**

Registered Office : 14<sup>th</sup> Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel : 91-11-66115600  
Corporate Office : Unit No. : 502, C Wing, One BKC, Radius Developers, Plot No. : C-66, G-Block, Bandra Kurla Complex, Mumbai – 400051 Tel.: 022 68643101

To  
Registrar of Companies  
4th Floor, IFCI Tower,  
61, Nehru Place, New Delhi – 110019

November 23, 2024

**Sub: Additional Submission with respect to Form MGT-7 for the FY 2023-24**

Dear Sir/Ma'am,

With reference to the above caption subject, we wish to submit the following additional information(s) with respect to Form MGT-7: Annual Return being filed by M/s ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED.

**I. Point IV (i) (d) of Annual Return**

We wish to clarify that the Company has dematerialized its equity shares on ISIN No. INE296J01017. However, the form is not reflecting the ISIN of the Equity shares, neither we are able to fill the column, it seems that there is some technical issue in Form MGT-7.

Therefore, we request you to kindly note the ISIN of Equity shares as INE296J01017.

Thanking you,

Yours faithfully,

For Assets Care & Reconstruction Enterprise Limited

  
**Mohd. Shariq Malik**  
(Company Secretary)  
M. No.: A22293  
Address – 14<sup>th</sup> Floor, EROS Corporate Tower  
Nehru Place, New Delhi -110019

**ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.**

Registered Office : 14<sup>th</sup> Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel : 91-11-66115600  
Corporate Office : Unit No. : 502, C Wing, One BKC, Radius Developers, Plot No. : C-66, G-Block, Bandra Kurla Complex, Mumbai – 400051 Tel.: 022 68643101

To  
**Registrar of Companies**  
**NCT of Delhi and Haryana**  
**4<sup>th</sup> Floor, IFCI Tower,**  
**61, Nehru Place, New Delhi – 110019**

November 22, 2024

**Sub: Confirmation in terms of rule 9 of Companies (Management & Administration) Rules, 2014**

Dear Sir/ Madam,

Pursuant to Rule 9 of the Companies (Management & Administration) Rules, 2014, as amended from time to time, please find below details of designated person of the Company:

Sr. No.	Name of the Designated Person	Designation
1.	Mr. Mohd. Shariq Malik	Company Secretary

You are requested to take note of the same.

Thanking you,

Yours faithfully,

**For Assets Care & Reconstruction Enterprise Limited**

For Assets Care & Reconstruction Enterprise Ltd

  
**Mohd. Shariq Malik**  
(Company Secretary)  
Membership No. A22293

M. No.: A22293

Address – 14<sup>th</sup> Floor, EROS Corporate Tower  
Nehru Place, New Delhi -110019

**ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.**

Registered Office : 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel.: 011-66115600  
Corporate Office : Unit No. 502, C Wing, One BKC, Radius Developers, Plot No. C-66, G-Block, Bandra Kurla Complex, Mumbai – 400051 Tel.: 022 68643101



**List of Shareholders as on March 31, 2024**

**(ISIN: INE296J01017)**

<b>S. No.</b>	<b>First Name</b>	<b>Middle Name</b>	<b>Last Name</b>	<b>DP ID</b>	<b>Client ID</b>	<b>Number of Shares held</b>	<b>Class of Shares</b>
1.	Ares Management Asia (Singapore) Pte. Ltd.	-	-	IN301524	30038596	3,67,81,007	Equity Shares
2.	Axis Bank Limited	-	-	IN300484	10820757	1,02,59,668	Equity Shares
3.	Punjab National Bank	-	-	IN300812	10501028	62,35,714	Equity Shares
4.	Alpana	-	Mundra	IN302105	10465035	33,98,244	Equity Shares
5.	Tourism Finance Corp of India Ltd.	-	-	IN300095	10151845	28,56,000	Equity Shares
6.	Rajendra	Kumar	Mishra	IN300214	17816746	28,41,594	Equity Shares
7.	Indea Ventures Pte. Ltd.	-	-	IN300214	19695437	25,61,046	Equity Shares
8.	Vivek	-	Mundra	IN302105	10001147	25,81,450	Equity Shares
9.	Bank of Baroda	-	-	IN300812	10006118	20,00,000	Equity Shares
10.	Aniruddh	-	Mundra	IN302105	10651691	15,36,628	Equity Shares
11.	Life Insurance Corporation of India	-	-	IN300812	10000012	15,15,000	Equity Shares

12.	Zinnia Global Fund PCC – Aerion	-	-	IN303622	10077882	12,63,262	Equity Shares
13.	Rajeev	-	Mehrotra	IN303559	10024558	6,00,000	Equity Shares
14.	Sanjay	-	Kothari	IN304158	10171702	1,80,242	Equity Shares
15.	Anantroop Financial Advisory Services Private Limited	-	-	IN304158	10166569	1,55,876	Equity Shares
16.	Dhruv	-	Bhasin	IN301774	18216006	1,49,066	Equity Shares
17.	Kantilal Chhaganlal Securities Private Limited	-	-	IN300476	10396320	1,49,066	Equity Shares
<b>Total</b>						<b>7,50,63,863</b>	

For Assets Care & Reconstruction Enterprise Ltd.

  
Mohd. Shariq Malik  
Company Secretary  
Membership No. A22293

Place: 14<sup>th</sup> Floor, EROS Corporate Tower  
Nehru Place, New Delhi - 110019

**List of Debenture Holders as on March 31, 2024**

<b>S. No.</b>	<b>First Name of Debenture holder*</b>	<b>Middle Name of Debenture holder</b>	<b>Last Name of Debenture holder</b>	<b>DP ID</b>	<b>Client ID</b>	<b>Number of Debentures held</b>	<b>Total amount of Debentures (In Rs.)</b>
1.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	5500	10,66,58,675
2.	Varde Holdings Pte. Ltd.	-	-	IN300142	10758191	2400	10,80,00,000
3.	LTS Investment Fund Limited	-	-	IN301524	30030153	3075	25,13,12,200
4.	Eriska Investment Fund Limited	-	-	IN301524	30041080	5332	23,92,40,596
5.	India Special Situations Scheme I	-	-	IN301524	30045929	780	7,80,00,000
6.	India Special Situations Scheme I	-	-	IN301524	30045929	5080	30,48,34,000
7.	India Special Situations Scheme I	-	-	IN301524	30045929	1434	1,434
8.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	6763	6,76,776
9.	India Special Situations Scheme I	-	-	IN301524	30045929	20971	20,98,034
10.	India Special Situations Scheme I	-	-	IN301524	30045929	11917	11,91,810
11.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	4163	1,01,35,886
12.	India Special Situations Scheme I	-	-	IN301524	30045929	4163	1,01,35,885

13.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	2158	1,52,405
14.	India Special Situations Scheme I	-	-	IN301524	30045929	4816	3,40,177
15.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	874	5,48,54,610
16.	India Special Situations Scheme I	-	-	IN301524	30045929	874	5,48,54,610
17.	India Special Situations Scheme II	-	-	IN301524	30047221	4145	4,15,653
18.	India Special Situations Scheme I	-	-	IN301524	30045929	10642	10,64,250
19.	India Special Situations Scheme I	-	-	IN301524	30045929	4554	4,554
20.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	499	1,00,15,724
21.	India Special Situations Scheme I	-	-	IN301524	30045929	500	1,00,35,776
22.	India Special Situations Scheme II	-	-	IN301524	30047221	1912	4,95,67,499
23.	India Special Situations Scheme II	-	-	IN301524	30047221	20250	57,20,32,084
24.	India Special Situations Scheme II	-	-	IN301524	30047221	89250	88,910
25.	India Special Situations Scheme II	-	-	IN301524	30047221	508700	4,83,723
26.	India Special Situations Scheme I	-	-	IN301524	30045929	153586	1,53,086
27.	India Special Situations Scheme II	-	-	IN301524	30047221	1251420	77,47,69,927
28.	India Special Situations Scheme I	-	-	IN301524	30045929	51000	51,000
29.	India Special Situations Scheme II	-	-	IN301524	30047221	173400	17,34,00,000
30.	India Special Situations Scheme II	-	-	IN301524	30047221	573750	44,50,67,370



31.	India Special Situations Scheme II	-	-	IN301524	30047221	210757	17,92,00,556
32.	India Special Situations Scheme II	-	-	IN301524	30047221	795600	79,56,00,000
33.	India Special Situations Scheme II	-	-	IN301524	30047221	122720	6,10,37,263
34.	India Special Situations Scheme II	-	-	IN301524	30047221	178500	17,85,00,000
35.	India Special Situations Scheme II	-	-	IN301524	30047221	809625	76,92,60,373
36.	India Special Situations Scheme II	-	-	IN301524	30047221	344250	10,66,52,838
37.	India Special Situations Scheme II	-	-	IN301524	30047221	988300	54,76,66,452
38.	India Special Situations Scheme II	-	-	IN301524	30047221	319642	41,959
39.	India Special Situations Scheme III	-	-	IN301524	30055176	767550	48,15,18,254
40.	India Special Situations Scheme II	-	-	IN301524	30047221	460000	38,77,84,921
<b>TOTAL</b>							<b>6,76,68,99,269</b>

\*There are 7 Debenture holders with whom different series and tranches of Non-Convertible Debentures ('NCDs') issued by the Company are outstanding as on March 31, 2024.

For Assets Care & Reconstruction Enterprise Ltd.

  
Mohd. Shariq Malik  
Company Secretary  
Membership No. A22293

Place: 14<sup>th</sup> Floor, EROS Corporate Tower  
Nelru Place, New Delhi - 110019

# SANJAY GROVER & ASSOCIATES

## COMPANY SECRETARIES

B-88, 1<sup>ST</sup> Floor, Defence Colony, New Delhi – 110 024  
Tel.: (011) 4679 0000, Fax: (011) 4679 0012  
e-mail: [contact@cssanjaygrover.in](mailto:contact@cssanjaygrover.in)  
Website: [www.cssanjaygrover.in](http://www.cssanjaygrover.in)

### FORM NO. MGT-8

*[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]*

### CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Assets Care & Reconstruction Enterprise Limited** (CIN: U65993DL2002PLC115769) (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2024. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made thereunder in respect of:
  1. its status under the Act;
  2. maintenance of registers/ records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns with the Registrar of Companies (NCT of Delhi and Haryana) within the prescribed time under the provisions of the Act and Rules made thereunder. Further, no forms or returns was required to be filed with Regional Director, Central Government, the Tribunal, Court or other authorities under the provisions of the Act and Rules made thereunder;
  4. calling/ convening/ holding meetings of Board of Directors and its Committees and the Annual General meeting of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolutions have been properly recorded in the Minutes Books/ registers maintained for the purpose and the same have been signed. Further, the Company has not passed any resolution by way of postal ballot during the aforesaid financial year;
  5. closure of Register of Members and Debenture holders;



## SANJAY GROVER & ASSOCIATES

6. advances/ loans to its directors and/or persons or firms or Companies referred in Section 185 of the Act [**Not applicable during the aforesaid financial year**];
7. contracts/ arrangements with related parties as specified in Section 188 of the Act. All transactions entered into by the Company with its related parties were in the ordinary course of business and on arm's length basis during the year ended on 31<sup>st</sup> March, 2024;
8. issue or allotment or transfer of securities and issue of security certificates in all instances. Further, there were no instances of transmission or buy back of securities, redemption of preference shares or debentures/ alteration or reduction of share capital or conversion of securities;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares, in compliance with the provisions of the Act [**Not applicable during the aforesaid financial year**];
10. declaration/ payment of dividend of INR 3.80/- per equity share of the Company . Further, there was no instances of transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act during the aforesaid financial year;
11. signing of audited financial statements as per the provisions of Section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution of the Board of Directors/ appointment/ retirement/ re-appointments/ filing up casual vacancies/ disclosures of the Directors and Key Managerial Personnel and remuneration paid to them;  
  
*Further, Ms. Neeta Mukerji, Whole Time Director & CEO being Woman Director on the Board of the Company, resigned w.e.f. February 15, 2024. Thereafter, the Board of Directors of the Company at their meeting held on March 28, 2024 accorded its "In-principle" approval for the appointment of Ms. Anjali Karamnarayan Seth as an Independent Director on the Board of the Company for a period of 5 years subject to the approval of Reserve Bank of India (RBI) and Shareholders of the Company.*  
  
*Furthermore, approval of RBI for the appointment of Ms. Anjali Karamnarayan Seth was received on May 31, 2024. Thereafter, the Board of Directors of the Company at their meeting held on June 12, 2024 appointed Ms. Anjali Karamnarayan Seth as an Independent Director on the Board of the Company for a period of 5 years w.e.f. June 13, 2024.*
13. appointment/ reappointment/ filing up casual vacancies of auditors as per the provisions of section 139 of the Act [**Not applicable during the aforesaid financial year**];
14. approval taken from the Registrar of Companies (NCT of Delhi and Haryana) under the provisions of the Act. Further, no approval were required to taken from the Central Government, Tribunal, Regional Director, Court or such other authorities under the various provisions of the Act;





**SANJAY GROVER & ASSOCIATES**

15. acceptance/ renewal/ repayment of deposits, as the case may be [**Not applicable during the aforesaid financial year**];
16. borrowings from public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect. Further, no borrowings were made from its directors, members during the aforesaid financial year;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act, wherever applicable [**Not applicable during the aforesaid financial year**];
18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company [**Not applicable during the aforesaid financial year**];



New Delhi  
November 23, 2024

**For Sanjay Grover & Associates**

Company Secretaries  
Firm Registration No. P2001DE052900  
Peer Review Certificate No.: 4268/2023

A handwritten signature in black ink, appearing to be "Neeraj Arora".

**Neeraj Arora**  
Partner

CP No: 16186, Mem. No: F10781  
UDIN: F010781F002593636